

REPUBLIC OF TAJIKISTAN**DEVELOPMENT OF THE KONIMANSURI KALON
SILVER DEPOSIT PROJECT****INVITATION FOR EXPRESSIONS OF INTEREST**

The Government of the Republic of Tajikistan (the "Government") is inviting interested investors to participate in the development of Konimansuri Kalon – a deposit of silver, lead, zinc and other associated metals, located in the northern part of Tajikistan (the "Project").

The Government plans to conduct a transparent tender process in accordance with international standards in order to select an investor who will be given all necessary rights to develop the Project according to best international standards. The Government has hired International Finance Corporation (IFC), a member of the World Bank Group, as its lead advisor to assist with the structuring and implementation of a tender process for the selection of a developer for the Project.

At this stage, all interested parties with necessary financial capabilities and experience in the mining sector are invited to submit Expressions of Interest (EOIs) for the development of this valuable deposit. EOIs must contain a brief description of the interested company's activities and confirm its interest in further participation in the tender process.

EOIs must be sent to the Government with a copy to IFC at the addresses below by June 22, 2009 in either English or Russian, in maximum three pages, describing general financial and technical capabilities as well as relevant experience in the mining sector.

Mr. Farrakh Kh. Jalilov
Chairman of the State Committee on Investments
and State Property Management of the Republic of
Tajikistan
734025, Tajikistan,
Dorshanbe, 27 Shohrarda str.
Tel: +992 (37) 21 86 59
Email: GKI.Konimansuri@gmail.com

Mrs. Isabel Marques-de-Sa
Principal Investment Officer
International Finance Corporation
2121 Pennsylvania Ave NW, Washington, DC
20433 USA
Tel: +1 (1) 202-492-5273
Email: Mmarquesdesa@ifc.org